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# **Coalition Search and Rescue - Task Support**

## **Intelligent Task Achieving Agents on the Semantic Web**

## **Final Report**

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# Project Summary

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- To provide capabilities linking:
  - models of organizational structures, policies, and doctrines
  - with intelligent task support software
- The project integrates:
  - AIAI's I-X planning and collaboration technology
  - IHMC's KAoS policy and domain services
  - Semantic Web Services of various kinds
- Search and rescue operations - rapid dynamic composition of available policy-constrained services - good use case for Semantic Web
- Other participants in the application include: BBN Technologies, SPAWAR, AFRL, and CMU



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# Project Goals

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- **Development of base technologies:**
  - I-X/I-Plan
  - KAoS Policy and Domain Services,
- **Deployment of the technology in a realistic CoAX agents demonstrator scenario,**
- **Integration of these two technologies with a perspective of a uniform tool release in the future.**



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# Project Yearly Outline

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- **Year 1:** Distributed multi-agent systems were developed and integrated with the semantic web in a realistic coalition search and rescue scenario:
  - AAAI-2004 Intelligent Systems Demonstrator for CoSAR-TS
- **Year 2:** An initial web services composition and policy analysis tool for semantic web services (I-K-C) was implemented:
  - IEEE Intelligent Systems journal article and an ISWC 2004 conference paper



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# Details of developed technology



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# I-X Technology

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- Reasoning about and exchanging with other agents and services any combination of Issues, Activities, Constraints and Annotations
  - represented in the <I-N-C-A> ontology.
- Collaborative task support and exchange of structured messages related to plans, activity and the results of such activity.
- Information can be exchanged with other tools via OWL, RDF or other languages.
- The system includes an AI planner



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# I-X Process Panel and Tools for a Coalition Search and Rescue Task

## Domain Editor

A screenshot of a software application window titled "Coalition Search and Rescue Coordinator Domain". The menu bar includes File, Edit, View, Tools, and Help. A toolbar below the menu contains icons for Save Draft, Publish Draft, New, Delete, Copy, and Undo. The main area shows a hierarchical tree structure under the "Domain" tab. The root node is "full-missions (sample.mission)". Below it are "hospital-lookup-resource", "simple-missions (sample)", "choose-hospital (ch)", "soc-sar-mission", and "soc-select-mission". The "choose-hospital" node has three children: "1 select-hospital (mhp)", "2 select-sar-resource", and "3 notify SAR-Mission". The "soc-select-mission" node has four children: "4 notify SAR-Mission-D", "5 notify SAR-Mission-O", "6 soc-select-hospitals-1 (...)", "6 soc-select-hospitals-2 (...)", "6 soc-select-hospitals-3 (...)", and "6 soc-select-sar-resource (...)".

## Process Panel

CoSAR I-X Process Panels  
Based on I-X Technology

**Issues**

Description	Annotations	Priority	Action
are country and sar-resource...		▼ Normal	▼ No Action

**Activities**

Description	Annotations	Priority	Action
rescue F15-Pilot sea burns 18:0 40.0		High	Expand usl...
select-hospital burns [1:?hospital="Gahwad E"] [...]		High	Expand usl...
lookup-hospitals	Finished -- 7 hospitals cons...	High	Invoke hos...
select-hospital [1:?hospital="Gahwad E"] (m...)		High	Match wolt...
select-sar-resource sea [2:?country="Arabello"] [...]		High	Expand usl...
lookup-sar-resources sea "Arabello"		High	No Action
select (sar-resource [3:?sar-resource])		▼ High	Done
notify SAR-Mission-001 [3:?sar-resource] [3:?sar...		▼ High	N/A
notify SAR-Mission-001 [3:?sar-resource] [1:?ho...		▼ High	Invoke resour...

**State**

Pattern	Value
longitude ArabelloCoastguardCutter	38.55
maxSpeed ArabelloCoastguardCutter	35Km/h
type ArabelloCoastguardCutter	cutter
altitude Bandar_Airport	10
latitude Bandar_Airport	10.25

**Annotations**

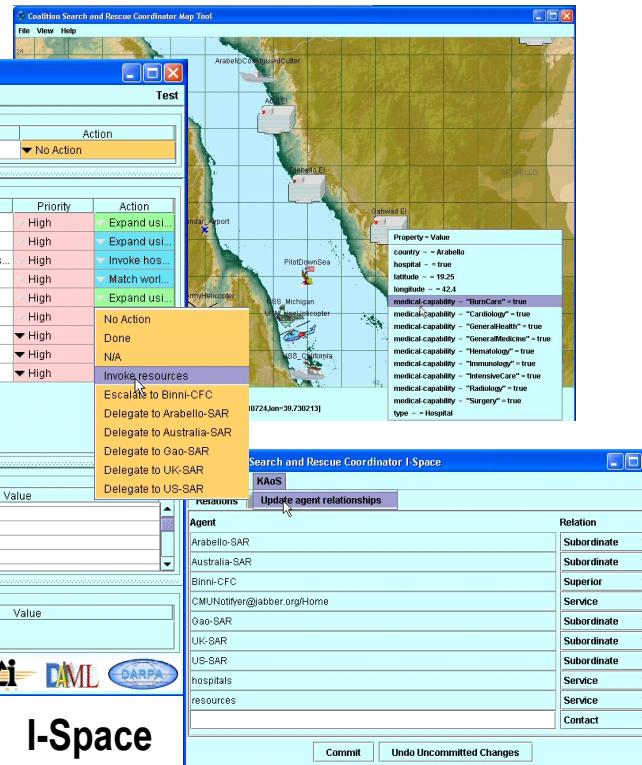
Key	Value

**I-Space**

# Messenger



## Map Tool



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# I-X Process Panels

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- Intelligent ‘to-do’ list for its user
- In conjunction with other users’ panels, it can become a workflow,
  - reporting and messaging ‘catch all’
  - allowing the coordination of activity
- Presentation of the current items of each of the four sets of entities comprising the <I-N-C-A> model
- Can take requests to:
  - Handle an issue
  - Perform an activity
  - Add a constraint
  - Note an annotation



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# Policies and Semantic Web Services

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- **Semantic Web Services to be used by people but also by software agents**
- **Policy ensure that human-imposed constraints on agents interactions are respected**
- **Policy-based controls can also be used to govern interaction with traditional (non-agent) clients**
- **Proposals for SOAP-based message security and XML-based languages for access control (e.g., XACML2) have begun to appear recently**
- **However only declarative ontology-based policy semantics can fulfill the SWS requirements**



# Use of Ontology in KAoS

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- Descriptions of actors, actions, situations at different levels of abstraction, policies
- Possibility to dynamically calculate relations among policies and current situation, as well between policies themselves based on ontological relations of used concepts
  - Dynamic extension of the policy framework by specifying platform ontology and linking it with generic KAoS framework ontology
  - Extension of the framework itself by adding new ontologically-described components
  - See: <http://ontology.ihmc.us/>



# KAoS Policies

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- **Main types of supported policies:**
  - Authorization – Negative and Positive
  - Obligation – Negative and Positive
    - » Associated with a Trigger Specifying Conditions Activating this Obligation
- **Policy controls actions**
  - Includes a description of the *action template/class*
  - Constitutes a test for the applicability of the policy
- **Policy possesses a priority, which enables it to take precedence above contradicting ones**
  - Will be replaced by a more general precedence mechanism
    - » Encoded in OWL



# Policy Syntax Example

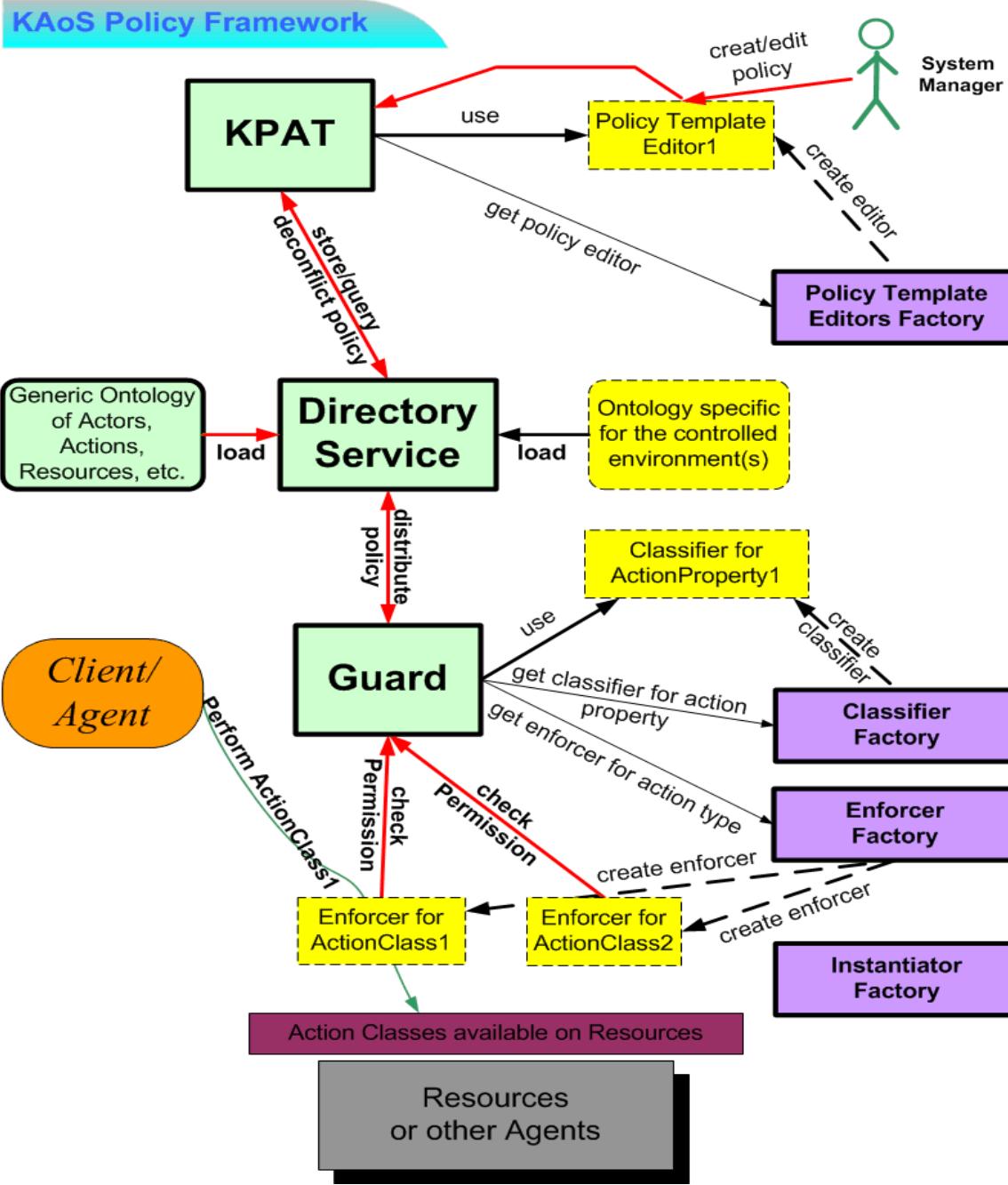


```
<?xml version="1.0" ?>
<!DOCTYPE P1 [
    <!ENTITY policy "http://ontology.ihmc.us/Policy.owl#" >
    <!ENTITY action "http://ontology.ihmc.us/Action.owl#" >
    <!ENTITY domains "http://ontology.ihmc.us/ExamplePolicy/Domains.owl#" >
]>
<rdf:RDF
    xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
    xmlns:rdfs="http://www.w3.org/2000/01/rdf-schema#"
    xmlns:owl="http://www/owl.org/2001/03/owl+oil#"
    xmlns:policy="http://ontology.ihmc.us/Policy.owl#"
>
<owl:Ontology rdf:about="">
    <owl:versionInfo>$ http://ontology.ihmc.us/ExamplePolicy/ACPI.owl $</owl:versionInfo>
    <owl:imports rdf:resource="http://www.owl.org/2001/03/owl+oil" />
    <owl:imports rdf:resource="http://ontology.ihmc.us/Policy.owl" />
    <owl:imports rdf:resource="http://ontology.ihmc.us/Action.owl" />
    <owl:imports rdf:resource="http://ontology.ihmc.us/ExamplePolicy/Domains.owl" />
</owl:Ontology>

<owl:Class rdf:ID="OutsiteArabelloCommunicationAction">
    <owl:intersectionOf rdf:parseType="owl:collection">
        <owl:Class rdf:about="#action;NonEncryptedCommunicationAction" />
        <owl:Restriction>
            <owl:onProperty rdf:resource="#action;#performedBy" />
            <owl:toClass rdf:resource="#domains;MembersOfDomainArabello-HQ" />
        </owl:Restriction>
        <owl:Restriction>
            <owl:onProperty rdf:resource="#action;#hasDestination" />
            <owl:toClass rdf:resource="#domains;notMembersOfDomainArabello-HQ" />
        </owl:Restriction>
    </owl:intersectionOf>
</owl:Class>

<policy:NegAuthorizationPolicy rdf:ID="ArabelloCommunicationPolicy1">
    <policy:controls rdf:resource="# OutsiteArabelloCommunicationAction " />
    <policy:hasSiteOfEnforcement rdf:resource="#policy;ActorSite" />
    <policy:hasPriority>10</policy:hasPriority>
    <policy:hasUpdateTimeStamp>446744445544</policy:hasUpdateTimeStamp>
</policy:NegAuthorizationPolicy>
```

# Framework Overview



# Description Logic Reasoning

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- Subsumption-based reasoning used for determination of disjointness:
  - Finding policy conflicts by determining if two classes of controlled actions classes are disjoint
  - Harmonization of policies
- Instance classification:
  - Policy exploration, disclosure, and distribution
- Usage of Stanford inferencing engine – JTP



# KPAT Hides Complexity

The screenshot shows the KPAT Policy Administration Tool v2.0 interface. The left sidebar lists actor classes: Actor, Agent, ArtificialActor, DomainManager, GroupActor, Guard, HardwareActor, Human, MembershipRegistry, NaturalActor, Person, PolicyMediator, Robot, and SoftwareActor. The 'Robot' class is selected. The main window has two main sections: 'Template Information' and 'Policy Editor'.  
**Template Information:**  
Name: Generic DAML Editor  
Description: Generic editor for DAML policies  
**Policy Editor:**  
Policy id: #policy-6ffa1630-00f6-0000-8000-0000deadbeef  
Policy name: NotificationAboutMove  
Description: This policy obliges any robot to notify some human when it indents moves to a certain location.  
Priority: 2  
Robot is obligated to perform NotificationAction with properties:  

Role	Restriction	Complement	Value(s)
hasDestination	contains at least one	<input type="checkbox"/>	[Human]
hasNotificationMode	is subset of	<input type="checkbox"/>	[Pager, Email]
hasLatency	is subset of	<input checked="" type="checkbox"/>	[Immediate]

When Robot performs MobilityAct

Role	Restriction	Complement	Value(s)
carriesMessage			
hasContext			
hasDestination			
hasFocusOfAttention			
hasLatency			
hasNotificationMode			
hasRecipientPresenceRestriction			
hasRecipientRestriction			
hasSeverity			
performedOn			
triggerEvent			

Properties: Classes, Instances, AdvisorySeverity, CriticalSeverity, LogSeverity, SeverityMode, WarningSeverity

OK

Policy Changes: Commit, Refresh

Dynamically obtains list of selections from the ontology repository based on the current context.

Uses Jena - Java OWL manipulation library to build policies.



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# Beyond Description Logic for Policy Representation

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- Originally KAoS used only OWL-DL (initially DAML)
  - Limited in situations when needed to define policies where one element of an action's context depended on the value of another part of the context:
    - Example – Loop Communication Action
    - Relation between Trigger Action and Obliged Action
  - These requirements can be fulfilled by role-value-map semantics
    - maps allow policy to express equality or containment of values that has been reached through two chains of instance properties
  - KAoS was equipped with mechanisms adding role-value-map semantics to defined policy actions when necessary
- 



# Generic Semantic Web Service Policy Enforcer

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- Intercept SOAP messages
- Understanding arbitrary Semantic Web Service invocations:
  - Follows annotations from WSDL interface to OWL-S interface
- Apply appropriate authorization policies to request – filtering these forbidden
- It is equipped with a mechanism to perform obligation policies,
  - which is in a form of other Web Service invocations



# CoSAR-TS Scenario

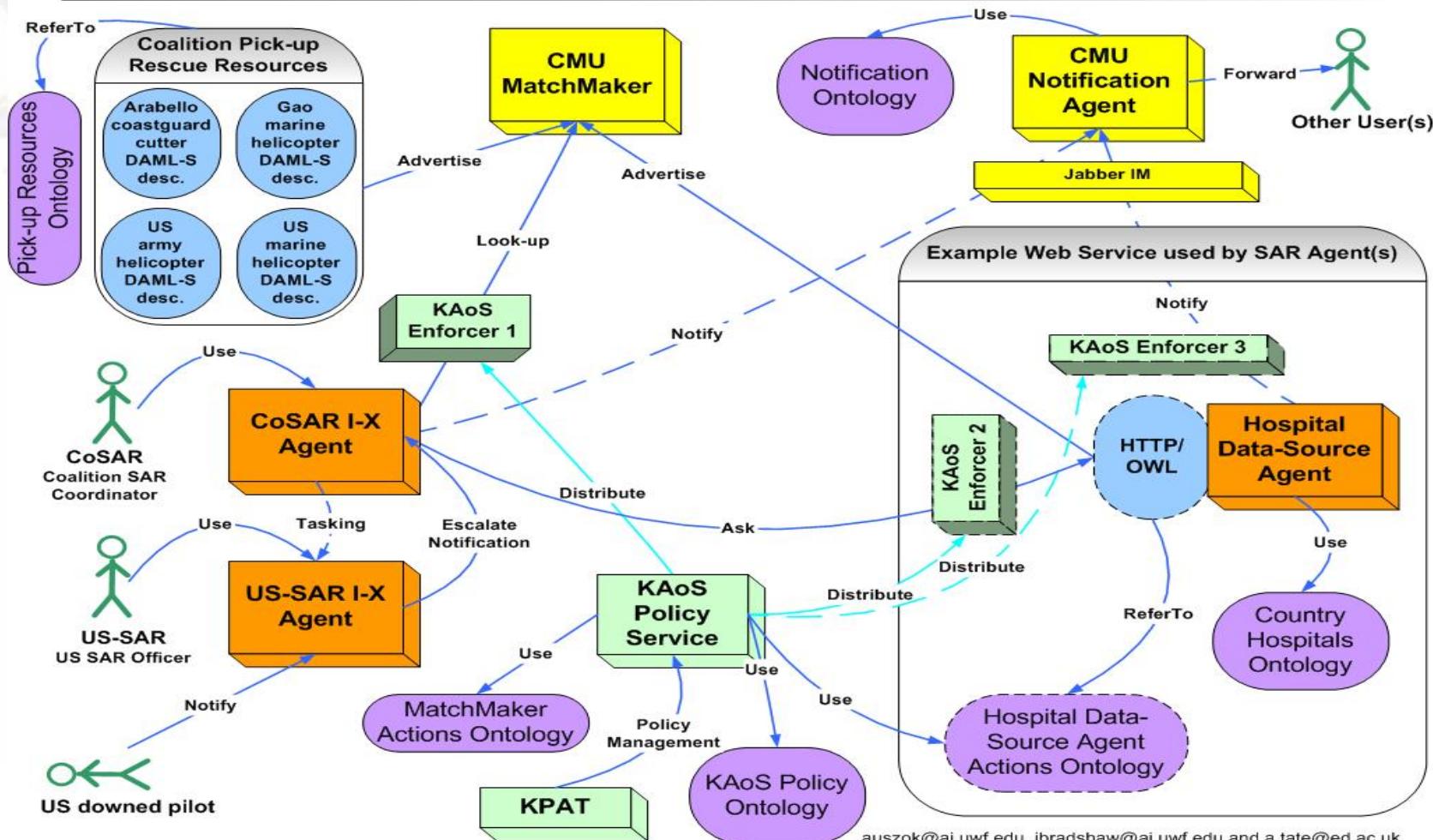
---

- Based on the Arabello military scenario from the CoAX (Coalition Agents eXperiment ) project
- The story begins with an event that reports a downed airman in the Red Sea
- Rescue resources (transportation, medical, notification) represented as dynamic Semantic Web Services
  - Description based on ontology developed for the DARPA SONAT experiment
- The selection of a SAR resource is made using the CMU Semantic Matchmaker to find a suitable service
- These lookups comply with KAoS policies



# CoSAR-TS demo details

## CoSAR-TS Demo Concept



auszok@ai.uwf.edu, jbradshaw@ai.uwf.edu and a.tate@ed.ac.uk



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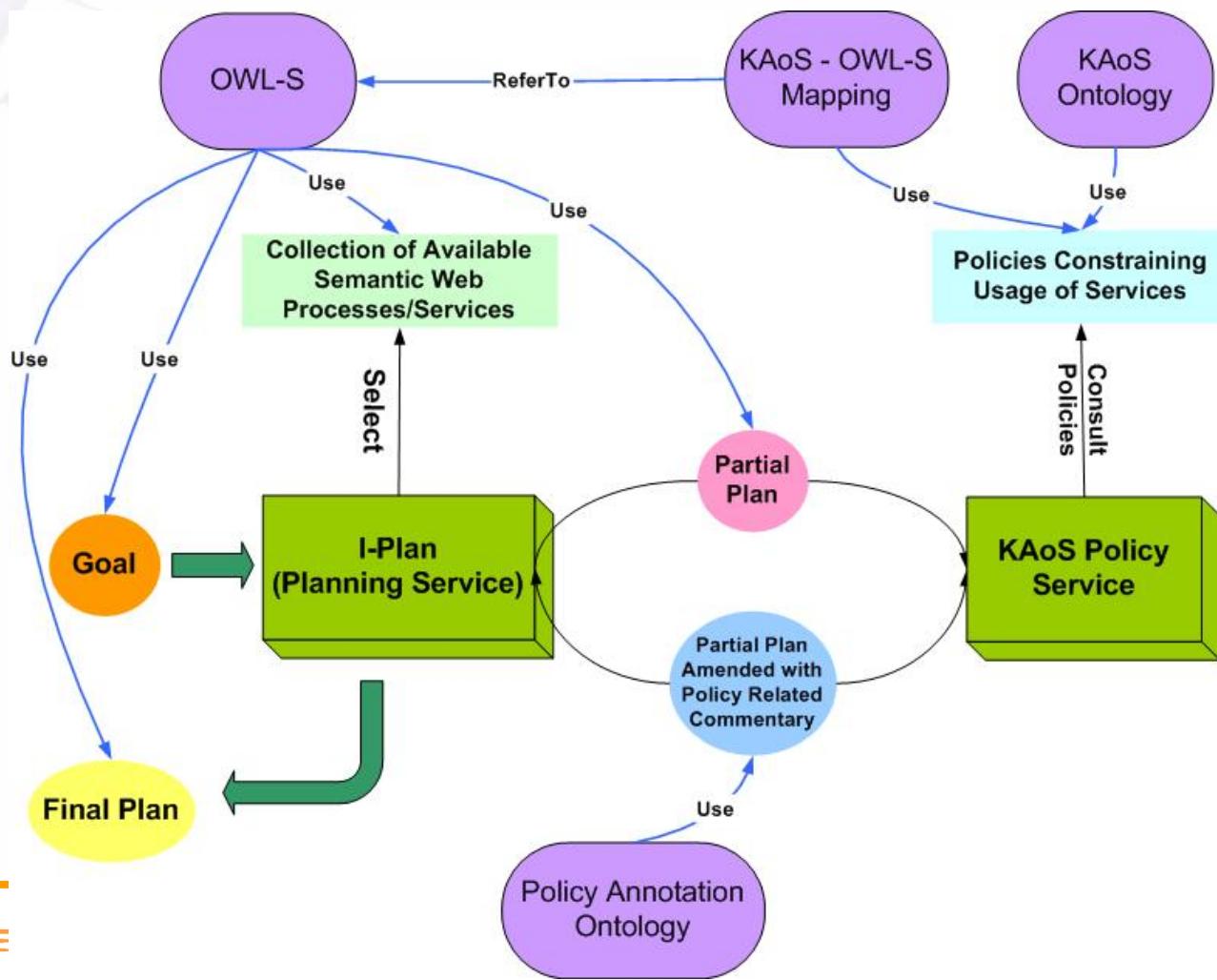
# Constraining/Advising Service Workflow Composition



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# I-Plan – KAoS integration



# I-X new capabilities

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- Extend the I-Plan planning elements to allow for the creation of composed workflows ahead of execution
- Import of services described in OWL-S to be used within the planner
  - *Dealing with Inputs & Outputs*
  - *Recovering Data flow from Plan Goal Structure*
- **I-Plan as a web service**



# I-Plan Web Service Workflow Composition

**Web service demo results - Microsoft Internet Explorer**

**http://todday.inf.ed.ac.uk/linux/web-demos/demo/tmp/web-service-42-domain.lsp - Microsoft Internet Explorer**

**soft Internet Explorer**

**composition Demo**

Now the line is a form that lets you specify various parameters. When you a problem description which is then submitted to O-Plan or I-Plan.

**Initial state**

location downed\_pilot\_1 = sea

**Web service results**

**O-Plan Results**

Planning statistics:

- Steps taken = 46
- Alternatives posted = 41
- Alternatives picked = 9
- Alternatives remaining = 32
- Number of nodes = 8
- Longest node-end path length = 4
- :am-cy  
:n-alt  
:n-alt  
:n-poi
- [TF.ps](#)  
• [Posts](#)  
• [Plan](#)  
• [World](#)  
• [Data](#)  
• [Posts](#)

**I-X Results**

• [LTF.R](#)  
• [Initial](#)  
• [Debu](#)  
• [Final](#)  
• [Posts](#)

**Refinement hospital\_lookup (hospital\_lookup to ?hospitals)**

```
(variables ?hospitals)
constraints
(world-state effect (type ?hospitals) = hospital_list))
annotations
(output-objects = ((?hospitals hospital_list))))
```

**Refinement sar\_lookup (sar\_lookup ?hospital to ?sar\_resources)**

```
(variables ?hospital ?sar_resources)
constraints
(world-state condition (type ?hospital) = hospital)
(world-state effect (type ?sar_resources) = sar_resource_list))
annotations
(output-objects = ((?sar_resources sar_resource_list))))
```

**Refinement hospital\_no (hospital\_no to ?hospital)**

```
(variables ?hospital)
constraints
(world-state condition (type ?hospital) = hospital)
(world-state effect (type ?hospital) = hospital))
annotations
```

**Refinement resource\_no (resource\_no to ?resource)**

```
(variables ?resource)
constraints
(world-state condition (type ?resource) = sar_resource)
(world-state effect (type ?resource) = sar_resource))
annotations
```

**Refinement rescue\_contact (rescue\_contact to ?rescue\_contact)**

```
(variables ?rescue_contact)
constraints
(world-state condition (type ?rescue_contact) = rescue_contact)
(world-state condition (type ?rescue_contact) = true))
annotations
```

**web-service-42-ix-plan-graph[1].ps - GSview**

# Workflow Compositions

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- Incremental plan built by I-Plan defined using combination of processes expressed using OWL-S
- KAoS analyzes the proposed plan and annotates it with policy decisions:
  - Currently considers individual workflow actions
  - In the near future, will take into account action context within the workflow; e.g. actions preceding the given action



# Mapping the OWL-S Process to KAoS Concept Action

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- OWL-S concept of Process maps semantically to the KAoS concept of Action
  - OWL-S represents Processes as instances, KAoS represents Actions as classes
  - Need to create an OWL class based on the OWL-S process definition instance
  - OWL-S API is used to:
    - load OWL-S process workflows,
    - find all processes within a workflow
    - get detailed definitions about each of them,
  - Using Jena, KAoS builds the OWL class that corresponds to a subclass of the KAoS Action class being either authorized or obliged by policies
- 



# KAoS Workflow Analysis

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- **Action class extracted from the workflow is analyzed for policy compliance:**
  - Action authorization and possible additional obligations
- **Using subsumption reasoning KAoS finds relations between the current action class and action classes associated with policies:**
  - deterministic conclusions – when checked action fully subsumes policy action
  - nondeterministic conclusions – when checked action is neither fully subsumed nor fully disjoint with policy action
  - KAoS builds a representation of the new action class by computing the difference between the current action class and the relevant policy action class



# I-Plan Java Tool

**Coalition Search and Rescue Coordinator**

File New Tools Help Test

**Issues**

Description	Annotations	Priority	Action
are country and sar-resour...		▼ Normal	▼ No Action

**Activities**

Description	Annotations	Priority	Action
rescue F15-Pilot sea burns 18.0 40.0		✓ High	▼ No Action
select-hospital burns [1:?hospital] [2:?country]		✓ High	▼ No Action
lookup-hospitals		✓ High	▼ Done
load-plan "domain-library/plan-after-full-hospital-loo...		▼ High	▼ No Action
select (hospital [1:?hospital]) (medical-capability [1:?h...		▼ High	▼ No Action
select-sar-resource sea [2:?country] [3:?sar-resource]		▼ High	▼ No Action
lookup-sar-resources sea [2:?country]		▼ High	▼ No Action
select (sar-resource [3:?sar-resource])		▼ High	▼ No Action
notify SAR-Mission-001 [3:?sar-resource] [3:?sar-resour...		▼ High	▼ No Action
notify SAR-Mission-001 [3:?sar-resource] [1:?hospital] F...		▼ High	▼ No Action

**State**

Pattern	Value
latitude USS_Michigan	16.9
longitude AIAI	-3.186

**Annotations**

Key	Value

**CoSAR I-X Process Panels  
Based on I-X Technology**

**Coalition Search and Rescue Coordinator I-Pla...**

File

Planning statistics:  
Steps taken = 5  
Alternatives posted = 0  
Alternatives picked = 0  
Alternatives remaining = 0  
Number of nodes = 10  
Longest node-end path length = 17

Plan Replan Check Plan

**Coalition Search and Rescue Coordinator Plan...**

File

Executing end\_of\_item[Activity][lookup-sar-resources sea [2:?country]]  
Executing begin\_of\_item[Activity][select (sar-resource [3:?sar-resource])]  
Executing end\_of\_item[Activity][select (sar-resource [3:?sar-resource])]  
Executing end\_of\_item[Activity][select-sar-resource sea [2:?country] [3:?country]]  
Executing begin\_of\_item[Activity][notify SAR-Mission-001 [3:?sar-resource]]  
Executing end\_of\_item[Activity][notify SAR-Mission-001 [3:?sar-resource]]  
Executing begin\_of\_item[Activity][notify SAR-Mission-001 [3:?sar-resource]]  
Executing end\_of\_item[Activity][notify SAR-Mission-001 [3:?sar-resource]]  
Executing end\_of\_item[Activity][rescue F15-Pilot sea burns 18.0 40.0]]

No problems found.

Cancel

# On-line resources

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- **CoSAR-TS AAAI-2004 Intelligent Systems Demonstrator**  
*<http://www.aiai.ed.ac.uk/project/cosar-ts/isd/>*
- **KAoS KPAT Java Web Start demonstration**  
*<http://norma.coginst.ufw.edu:8080/coalition/KPAT-TCP.jnlp>*  
*<http://ontology.ihmc.us>*
- **I-K-C tool demonstrations**  
*<http://www.aiai.ed.ac.uk/project/i-k-c>*  
*<http://projects.semwebcentral.org/projects/i-k-c>*
- **Web service composition examples**  
*<http://today.inf.ed.ac.uk/linux/web-demos/web-service-demos/web-service-examples.html>*
- **Demonstration on-line web services composer running via a SOAP interface**  
*<http://today.inf.ed.ac.uk/linux/web-plan/web-plan.html>*



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# Conclusions

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- **New sophisticated functionalities in AIAI's intelligent planning technology and IHMC's KAoS services**
  - fully OWL compliant
- **The cooperation between AIAI and IHMC was significantly strengthened**
  - collaborate on future projects
  - release tool integrating both technologies
- **The project deepened understanding of the Semantic Web technology**
  - realistic military scenarios
- **Tested for technologies developed by other DAML program participants**
- **Communication of the value of lessons learned on the project to the OWL and OWL-S committees and forums**



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